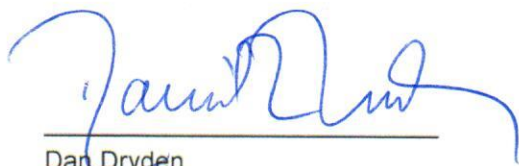


### BioreclamationIVT Ethics Policy Statement

BioreclamationIVT has established itself as the leading industry supplier of quality ADME-Tox products to pharmaceutical, government, and academic institutions. BioreclamationIVT maintains strict adherence to all applicable ethical guidelines and regulations, as well as an inherent respect for the origin and dispositions for the materials we possess. BioreclamationIVT only receives anonymous medical and social histories regarding the donor, and does not receive donor identifying information for any human tissues received. BioreclamationIVT does not traffic in human tissue, and as such will only reimburse verified non-profit providers of research tissue for appropriate costs of tissue procurement, preparation, and transportation. BioreclamationIVT has the utmost respect and appreciation for all donated tissues and thus strives to apply the best available technologies, quality control, and business practices to ensure the best and most efficient use of the tissues received from all sources. BioreclamationIVT does not accept any tissues or organs for cell processing that are qualified for transplant. BioreclamationIVT only procures whole tissue from within the United States, and categorically refuses offers of whole tissue/organs from any country other than the United States, since effective procurement and informed consent procedures for whole tissues are often lacking or not consistent with the practices and standards of our company. In keeping with this practice, BioreclamationIVT has appropriate procedures in place not only to safeguard the confidentiality of tissue sources, but to ensure the anonymity of any information shared with researchers related to such tissues. BioreclamationIVT educates all company personnel to treat the tissue and organs that we receive with the respect and dignity accorded to its' human origin.

BioreclamationIVT recently acquired ILSBio, LLC in July 2015. This new division will follow the same guidelines as listed above. ILSBio, LLC will transition their name change over the next few months into early 2016.



Dan Dryden  
Director, Product Operations  
BioreclamationIVT



Jeffrey Gatz  
CEO  
BioreclamationIVT